

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter _____

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

TCGNA INC.

2. All other names debtor used in the last 8 years

Titus Group

Titus Consulting Group

Include any assumed names, trade names, and *doing business as names*

EWR MBP, LLC

3. Debtor's federal Employer Identification Number (EIN)

8 2 - 3 0 3 9 4 7 5

4. Debtor's address

Principal place of business

2663 McKinney Avenue Suite 130-721

Number Street

Mailing address, if different from principal place of business

Number Street

Dallas, TX 75204

City State ZIP Code

P.O. Box

Dallas
County

City State ZIP Code

Number Street

City

State ZIP Code

Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor

TCGNA INC.

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 3 6 2

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor

TCGNA INC.

Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number _____ Street _____

City _____

State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

TCGNA INC.

Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022
MM/ DD/ YYYY

X

/s/ Kevin Richardson

Signature of authorized representative of debtor

Kevin Richardson

Printed name

Title

Manager

18. Signature of attorney

X

/s/ Robert C Lane

Signature of attorney for debtor

Date 07/14/2022

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022
MM/ DD/ YYYY

X

/s/ Kevin Richardson

Signature of individual signing on behalf of debtor

Kevin Richardson
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

Tolleson Private Bank - Operating

3.1 <u>Account</u>	<u>Checking account</u>	<u>4456</u>	<u>\$0.00</u>
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Additional Page Total - See continuation page for additional entries

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor

TCGNA INC.

Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested

None

29. Farm animals Examples: Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor

TCGNA INC.

Name

Case number (if known) _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description

**Net book value of debtor's interest
(Where available)**

Valuation method used for current value

Current value of debtor's interest

39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

None

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest
(Where available)**

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

None

Debtor TCGNA INC. _____ Case number (*if known*) _____
Name _____

48. **Watercraft, trailers, motors, and related accessories** *Examples:*
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Midlothian Business Park 55.1 <u>2851 Discovery Lane Midlothian, TX 76065</u>	<u>Fee Simple</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$800,000.00</u>
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56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$800,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No
 Yes

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Wrongful termination \$852,000.00
Nature of Claim Breach of contract
Amount Requested \$852,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$852,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor

TCGNA INC.

Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$800,000.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....		\$800,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$852,000.00	
91. Total. Add lines 80 through 90 for each column.....	\$1,652,000.00	+ 91b. \$800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		\$2,452,000.00

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

Additional Page

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
3. Checking, savings, money market, or financial brokerage accounts - <i>Continued</i>	
Name of institution (bank or brokerage firm)	Type of account
Tolleson Private Bank - Payroll 3.2 <u>Account</u>	<u>Checking account</u>
	4449
	\$0.00
3.3 Tolleson Private Bank - EWR MBP, LLC	<u>Checking account</u>
	4464
	\$0.00

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court.

Yes. Fill in all of the information below.

ANSWER The answer is 1000. The first two digits of the number are 10, so the answer is 1000.

Part I. List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

<p>2.1 Creditor's name</p> <p><u>Beco Metal Works Company</u></p> <p>Creditor's mailing address</p> <p><u>15041 CR 545</u></p> <p><u>Nevada, TX 75173</u></p> <p>Creditor's email address, if known</p> <p>_____</p>	<p>Describe debtor's property that is subject to a lien</p> <p><u>Midlothian Business Park</u> \$411,378.00</p> <p>Describe the lien</p> <p><u>Subcontractor</u> \$800,000.00</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> <p>1) Beco Metal Works Company; 2) Fortline, Inc.; 3) Lexington Group International, Inc.; 4) RPM xConstruction LLC; 5) Sixty-Seven Local, LLC; 6) TAS Concrete Construction, LLC; 7) Venus Construction Co.</p>	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,027,366.71

Debtor TCGNA INC.
Name _____ Case number (if known) _____

Part 1:	Additional Page	<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
2.2 Creditor's name	Describe debtor's property that is subject to a lien	\$74,266.18	\$800,000.00
<u>Fortline, Inc.</u>	<u>Midlothian Business Park</u>		
Creditor's mailing address	Describe the lien		
<u>15850 Dallas Parkway</u>	<u>Vendor</u>		
<u>Dallas, TX 75248</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>March 2021</u>	Is anyone else liable on this claim?		
Last 4 digits of account number <u>-----</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor TCGNA INC.
Name _____ Case number (if known) _____

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name <u>Lexington Group International, Inc.</u>	Describe debtor's property that is subject to a lien <u>Midlothian Business Park</u>	<u>\$45,490.00</u> <u>\$800,000.00</u>
Creditor's mailing address <u>5480 La Sierra Drive</u>	Describe the lien <u>Vendor</u>	
<u>Dallas, TX 75231</u>	Is the creditor an insider or related party?	
Creditor's email address, if known _____	<input checked="" type="checkbox"/> No	
Date debt was incurred <u>January 2021</u>	<input type="checkbox"/> Yes	
Last 4 digits of account number <u>-----</u>	Is anyone else liable on this claim?	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No	
<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is: Check all that apply.	
 <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

Debtor TCGNA INC.
Name _____ Case number (if known) _____

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.4 Creditor's name <u>RPM xConstruction LLC</u>	Describe debtor's property that is subject to a lien <u>Midlothian Business Park</u>	<u>\$14,153.40</u> <u>\$800,000.00</u>
Creditor's mailing address <u>5208 Tennyson Parkway Suite 130</u>	Describe the lien <u>Vendor</u>	
<u>Plano, TX 75024</u>	Is the creditor an insider or related party?	
Creditor's email address, if known _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <u>April 2021</u>	Is anyone else liable on this claim?	
Last 4 digits of account number <u>_____</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>_____</u> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.5 Creditor's name <u>Sixty-Seven Local, LLC</u>	Describe debtor's property that is subject to a lien <u>Midlothian Business Park</u>	<u>\$233,122.13</u> <u>\$800,000.00</u>
Creditor's mailing address <u>2633 McKinney Avenue Suite 130-711</u>	Describe the lien <u>Service</u>	
<u>Dallas, TX 75204</u>	Is the creditor an insider or related party?	
Creditor's email address, if known _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
Date debt was incurred <u>August 2020</u>	Is anyone else liable on this claim?	
Last 4 digits of account number <u>_____</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>_____</u> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

Debtor TCGNA INC.
Name _____ Case number (if known) _____

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.6 Creditor's name	Describe debtor's property that is subject to a lien		
<u>TAS Concrete Construction, LLC</u>	<u>Midlothian Business Park</u>	<u>\$48,957.00</u>	<u>\$800,000.00</u>
Creditor's mailing address	Describe the lien		
<u>19319 Oil Center Blvd.</u>	<u>Subcontractor</u>		
<u>Houston, TX 77073</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
<u>July 2021</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
_____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
2.7 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Venus Construction Co.</u>	<u>Midlothian Business Park</u>	<u>\$200,000.00</u>	<u>\$800,000.00</u>
Creditor's mailing address	Describe the lien		
<u>P.O. Box 90</u>	<u>Vendor</u>		
<u>Mansfield, TX 76063</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
<u>March 2021</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
_____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor TCGNA INC. Case number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Frederiksen Law, P.L.L.C. 3710 Rawlins Street Ste 1300 Dallas, TX 75219	Line 2. <u>1</u>	_____
Hedrick Kring Bailey, PLLC 1700 PACIFIC AVENUE SUITE 4650 Dallas, TX 75201	Line 2. <u>3</u>	_____
Thomas, Feldman & Wilshusen, L.L.P. Merit Tower 12222 Merit Drive Suite 1450 Dallas, TX 75251	Line 2. <u>6</u>	_____
Mira Blanton, PLLC 8235 Douglas Ave Suite 805 Dallas, TX 75225	Line 2. <u>7</u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

TCGNA INC.

Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address ArchAerial 3701 Yale Street Houston, TX 77018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$779.40
3.2 Nonpriority creditor's name and mailing address ArchAerial 3701 Yale Street Houston, TX 77018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,818.60
3.3 Nonpriority creditor's name and mailing address ArchAerial 3701 Yale Street Houston, TX 77018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$216.50
3.4 Nonpriority creditor's name and mailing address ArchAerial 3701 Yale Street Houston, TX 77018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$779.40

Debtor

TCGNA INC.

Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Aries Building Systems, LLC</u> <u>12600 N Featherwood Drive #450</u> <u>Houston, TX 77034</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Earth Root Holdings, LLC</u> <u>725 DECKER PRAIRIE DR</u> <u>Austin, TX 78748</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Ecamsecure</u> <u>3400 E Airport Way</u> <u>Long Beach, CA 90806</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Heights Venture Architects, LLP</u> <u>1111 N Loop W Suite 800</u> <u>Houston, TX 77008</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

Part 2: Additional Page

3.12	Nonpriority creditor's name and mailing address MIP Land, LLC 8350 N. Central Expy Ste. 1500 Dallas, TX 75206	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.13	Nonpriority creditor's name and mailing address Provident Realty Advisors, Inc. 10210 N Central Expy #300 Dallas, TX 75231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.18	Nonpriority creditor's name and mailing address VFA Enterprises Contracting, LLC 5480 La Sierra Drive Dallas, TX 75231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.19	Nonpriority creditor's name and mailing address Vilhauer Enterprises, LLC P.O. BOX 957 Frisco, TX 75034	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown

Debtor

TCGNA INC.

Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

- 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Carrington, Coleman, Sloman & Blumenthal, L.L.P 901 Main Street #5500 Dallas, TX 75202	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2	Cherry Petersen Landry Albert LLP 8350 N Central Expy Suite 1500 Dallas, TX 75206	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3	Cherry Petersen Landry Albert LLP 8350 N Central Expy Suite 1500 Dallas, TX 75206	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4	Ensley Benitez Law, PC 8140 Walnut Hill LN Suite #835 Dallas, TX 75231	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5	Hanshaw Kennedy Hafen, LLP 1415 Legacy Drive #350 Frisco, TX 75034	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6	Lynn Pinker Hurst & Schwegmann 2100 Ross Ave #2700 Dallas, TX 75201	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7	Murray & Lobb, PLLC 2200 Space Park Drive #350 Houston, TX 77058	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

Part 3: Additional Page

4.8 **Waddell Serafino Geary Rechner Jenevein, PC**

1717 Main Street 25th Floor

Dallas, TX 75201

Line 3.8

Not listed. Explain _____

Debtor

TCGNA INC.

Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$3,593.90

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$3,593.90

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name TCGNA INC.United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>EWR MBP, LLC</u>	<u>2900 MCKINNON ST APT 1203</u> Street <u>Dallas, TX 75201</u> City State ZIP Code	<u>Fortline, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>RPM xConstruction LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Venus Construction Co.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Earth Root Holdings, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Kevin Richardson</u>	<u>2663 McKinney Ave. Ste. 130-721</u> Street <u>Dallas, TX 75204</u> City State ZIP Code	<u>TAS Concrete Construction, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>VFA Enterprises Contracting, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>TCGNA Conlon MBP</u> Building C	<u>2501 Harwood Suite 1250</u> Street <u>Dallas, TX 75201</u> City State ZIP Code	<u>Sixty-Seven Local, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Beco Metal Works Company</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

TCGNA INC.

Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Name Mailing Address

Column 2: Creditor

Name

Check all schedules
that apply:

Lexington Group International, Inc. D
 E/F
 G

RPM xConstruction LLC D
 E/F
 G

TAS Concrete Construction, LLC D
 E/F
 G

Venus Construction Co. D
 E/F
 G

Provident Realty Advisors, Inc. D
 E/F
 G

MIP Land, LLC D
 E/F
 G

Heights Venture Architects, LLP D
 E/F
 G

VFA Enterprises Contracting, LLC D
 E/F
 G

2.4

Street

City _____ State _____ ZIP Code _____

Debtor

TCGNA INC.

Name

Case number (*if known*) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

*Check all schedules
that apply:*

2.5 _____ Street _____

City _____ State _____ ZIP Code _____

2.6 _____ Street _____

City _____ State _____ ZIP Code _____

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$800,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$1,652,000.00

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$2,452,000.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$1,027,366.71

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$3,593.90

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,030,960.61

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
---	--	---

From the beginning of the fiscal year to filing date: From 01/01/2022 to _____ Filing date _____
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business
 Other _____

For prior year: From 01/01/2021 to 12/31/2021 _____ \$19,371,962.00
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business
 Other _____

For the year before that: From 01/01/2020 to 12/31/2020 _____ \$3,089,327.00
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business
 Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
-----------------------------------	--

From the beginning of the fiscal year to filing date: From 01/01/2022 to _____
MM/ DD/ YYYY

For prior year: From 01/01/2021 to 12/31/2021 _____
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that: From 01/01/2020 to 12/31/2020 _____
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Texas Comptroller Creditor's name 111 E. 17th Street Street Austin, TX 78774 City State ZIP Code	07/08/2022		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Creditor's name Street City State ZIP Code			

Relationship to debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1. _____
 Creditor's name

 Street

 City _____ State _____ ZIP Code _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
PROVIDENT REALTY ADVISORS, INC., MIP LAND LLC VS. TCGNA CONLON MBP BUILDING C, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Waxahachie, TX 75165 City _____ State _____ ZIP Code _____	
108404			
Case title	Nature of case	Court or agency's name and address	Status of case
TAS CONCRETE CONSTRUCTION, LLC F/K/A T.A.S. COMMERCIAL CONCRETE CONSTRUCTION, LLC -VS- TCGNA INC. EARTH ROOT HOLDINGS LLC SEXTON, STEVE RICHARDSON, KW TITUS WILLIAMS, TITUS	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Waxahachie, TX 75165 City _____ State _____ ZIP Code _____	
108115			

7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>VENUS CONSTRUCTION COMPANY VS. EWR MBP, LLC.,TCGNA, INC.,TCGNA CONLON MBP BUILDING C, LLC</u>	<u>Breach of contract</u>	<u>40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street</u> <u>Waxahachie, TX 75165</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>107777</u>			
7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>HEIGHTS VENTURE ARCHITECTS, LLP vs. TCGNA, INC, et al</u>		<u>298th District Court Dallas County Name 600 Commerce Street Box 822 Street</u> <u>George L. Allen, Sr. Courts Building</u> <u>Dallas, TX 75202</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>DC-22-01471</u>			
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Aries Building Systems, LLC vs TCGNA, Inc.</u>	<u>Breach of contract</u>	<u>Harris County Civil Court at Law No.1 Name 201 Caroline 5th Floor Street</u> <u>Harris County Civil Courthouse</u> <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>1179498</u>			
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>THE LEXINGTON GROUP INTERNATIONAL, INC. -VS- TCGNA, INC. A/K/A TITUS CONSULT GROUP TCGNA CONLON MBP BUILDING C, LLC EARTH ROOT HOLDINGS, LLC</u>	<u>Breach of contract</u>	<u>40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street</u> <u>Waxahachie, TX 75165</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>107359</u>			
7.7.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>ECAMSECURE vs. TCGNA, INC.</u>		<u>95th Civil District Court Dallas County Name 600 Commerce Street 6th Floor Street</u> <u>George L. Allen, Sr. Courts Building</u> <u>Dallas, TX 75202</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>DC-21-17426</u>			
7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>VFA ENTERPRISES CONTRACTING, LLC, et al vs. SEW LOGISTICS, INC, et al</u>		<u>44th Civil District Court Dallas County Name 600 Commerce Street 5th Floor Street</u> <u>George L. Allen, Sr. Courts Building</u> <u>Dallas, TX 75202</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<u>Case number</u>			
	<u>DC-21-13552</u>			

7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	VILHAUER ENTERPRISES, LLC VS. TCGNA INC., EARTH ROOT HOLDINGS, LLC		40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	106707		Waxahachie, TX 75165 City State ZIP Code	
7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	EARTH ROOT HOLDINGS LLC VS. TCGNA, INC., EWR MBP, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	106596		Waxahachie, TX 75165 City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name Street City State ZIP Code	Case title Case number	Court name and address Name Street
		Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name Street City State ZIP Code			
	Recipient's relationship to debtor			

TCGNA INC.

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm		06/16/2022	\$7,855.00

Address

6200 Savoy Suite 1150

Street

Houston, TX 77036

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<hr/> Address <hr/> Street <hr/> City _____ State _____ ZIP Code _____			
Relationship to debtor <hr/>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. _____ Street <hr/> City _____ State _____ ZIP Code _____	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care										
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper										
Part 9: Personally Identifiable Information												
16. Does the debtor collect and retain personally identifiable information of customers?												
<input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. State the nature of the information collected and retained. _____ Does the debtor have a privacy policy about that information? <input type="checkbox"/> No <input type="checkbox"/> Yes												
17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?												
<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Does the debtor serve as plan administrator? <input type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in below:												
<table border="1"> <thead> <tr> <th>Name of plan</th> <th>Employer identification number of the plan</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>EIN: _____</td> </tr> </tbody> </table> <p>Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			Name of plan	Employer identification number of the plan	_____	EIN: _____						
Name of plan	Employer identification number of the plan											
_____	EIN: _____											
Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units												
18. Closed financial accounts												
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.												
<input checked="" type="checkbox"/> None												
<table border="1"> <thead> <tr> <th>Financial institution name and address</th> <th>Last 4 digits of account number</th> <th>Type of account</th> <th>Date account was closed, sold, moved, or transferred</th> <th>Last balance before closing or transfer</th> </tr> </thead> <tbody> <tr> <td>18.1. Name Street City State ZIP Code</td> <td>XXXX- _____</td> <td> <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other </td> <td>_____</td> <td>_____</td> </tr> </tbody> </table>			Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer	18.1. Name Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____
Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer								
18.1. Name Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____								

Debtor TCGNA INC.

Case number (if known)

Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	
_____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	
_____	_____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
_____		_____	_____
City _____	State _____ ZIP Code _____	_____	_____
_____	_____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>EWR MBP, LLC</u> Name <u>2900 MCKINNON ST</u> Street <u>Dallas, TX 75201</u> City State ZIP Code	<u>Receipt of payments</u>	EIN: <u>8 5 - 3 1 0 6 9 9 7</u> Dates business existed From <u>09/17/2020</u> To <u>01/01/2022</u>

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <u>Lobo Accounting, LLC</u> Name <u>7 Willowbrook Ave Apt 8B</u> Street <u>Bay Shore, NY 11706</u> City State ZIP Code	From <u>2022</u> To <u>Present</u>

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. _____ Name Street <u>City</u> _____ State _____ ZIP Code	From _____ To _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name Street <u>City</u> _____ State _____ ZIP Code	_____ _____ _____

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kevin Richardson	2663 McKinney Ave. Ste. 130-721 Dallas, TX 75204	Manager,	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

TCGNA INC.

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. _____

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below.

Name of the parent corporation _____	Employer Identification number of the parent corporation EIN: _____
--	---

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.

Name of the pension fund _____	Employer Identification number of the pension fund EIN: _____
--	---

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022
MM/ DD/ YYYY

 /s/ Kevin Richardson

Printed name Kevin Richardson

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re TCGNA INC.

Case No. _____

Debtor Chapter _____ 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$7,855.00
Prior to the filing of this statement I have received	\$7,855.00
Balance Due	\$0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/14/2022

Date

/s/ Robert C Lane

Robert C Lane
Signature of Attorney

Bar Number: 24046263
The Lane Law Firm
6200 Savoy Dr Ste 1150
Houston, TX 77036-3369
Phone: (713) 595-8200
Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: TCGNA INC.

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 07/14/2022 Signature /s/ Kevin Richardson
Kevin Richardson, Manager

ARCHAERIAL
3701 YALE STREET
HOUSTON, TX 77018

ARIES BUILDING SYSTEMS,
LLC
12600 N FEATHERWOOD DRIVE #450
HOUSTON, TX 77034

BECO METAL WORKS
COMPANY
15041 CR 545
NEVADA, TX 75173

CARRINGTON, COLEMAN,
SLOMAN & BLUMENTHAL,
L.L.P
901 MAIN STREET #5500
DALLAS, TX 75202

CHERRY PETERSEN LANDRY
ALBERT LLP
8350 N CENTRAL EXPY SUITE 1500
DALLAS, TX 75206

EARTH ROOT HOLDINGS, LLC
725 DECKER PRAIRIE DR
AUSTIN, TX 78748

ECAMSECURE
3400 E AIRPORT WAY
LONG BEACH, CA 90806

ENSLEY BENITEZ LAW, PC
8140 WALNUT HILL LN SUITE #835
DALLAS, TX 75231

EWR MBP, LLC
2900 MCKINNON ST APT 1203
DALLAS, TX 75201

FORTLINE, INC.
15850 DALLAS PARKWAY
DALLAS, TX 75248

FREDERIKSEN LAW, P.L.L.C.
3710 RAWLINS STREET STE 1300
DALLAS, TX 75219

HANSHAW KENNEDY HAFEN,
LLP
1415 LEGACY DRIVE #350
FRISCO, TX 75034

HEDRICK KRING BAILEY,
PLLC
1700 PACIFIC AVENUE SUITE 4650
DALLAS, TX 75201

HEIGHTS VENTURE
ARCHITECTS, LLP
1111 N LOOP W SUITE 800
HOUSTON, TX 77008

KEVIN RICHARDSON
2663 MCKINNEY AVE. STE. 130-721
DALLAS, TX 75204

LEXINGTON GROUP
INTERNATIONAL, INC.
5480 LA SIERRA DRIVE
DALLAS, TX 75231

LYNN PINKER HURST &
SCHWEGMANN
2100 ROSS AVE #2700
DALLAS, TX 75201

MI P LAND, LLC
8350 N. CENTRAL EXPY STE. 1500
DALLAS, TX 75206

MI RA BLANTON, PLLC
8235 DOUGLAS AVE SUITE 805
DALLAS, TX 75225

MURRAY & LOBB, PLLC
2200 SPACE PARK DRIVE #350
HOUSTON, TX 77058

PROVIDENT REALTY
ADVISORS, INC.
10210 N CENTRAL EXPY #300
DALLAS, TX 75231

RPM XCONSTRUCTION LLC
5208 TENNYSON PARKWAY SUITE 130
PLANO, TX 75024

SIXTY-SEVEN LOCAL, LLC
2633 MCKINNEY AVENUE SUITE 130-711
DALLAS, TX 75204

TAS CONCRETE
CONSTRUCTION, LLC
19319 OIL CENTER BLVD.
HOUSTON, TX 77073

TCGNA CONLON MBP
BUILDING C
2501 HARWOOD SUITE SUITE 1250
DALLAS, TX 75201

TCGNA INC.
2663 MCKINNEY AVENUE SUITE 130-721
DALLAS, TX 75204

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

THOMAS, FELDMAN &
WILSHUSEN, L.L.P.
MERIT TOWER
12222 MERIT DRIVE SUITE 1450
DALLAS, TX 75251

VENUS CONSTRUCTION CO.
P.O. BOX 90
MANSFIELD, TX 76063

VFA ENTERPRISES
CONTRACTING, LLC
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